

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)
	) Chapter 11
	)
GRIDDY ENERGY LLC, <sup>1</sup>	) Case No. 21-30923 (MI)
	)
Debtor.	) )
	)

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**NOTICE OF FILING OF THIRD  
AMENDED PLAN OF LIQUIDATION FOR GRIDDY ENERGY LLC  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that, on March 15, 2021, the debtor and debtor in possession in the above-captioned case (the “Debtor”), filed the *Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 22] with the United States Bankruptcy Court for the Southern District of Texas.

**PLEASE TAKE FURTHER NOTICE** that, on April 19, 2021, the Debtor filed the *Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 175].

**PLEASE TAKE FURTHER NOTICE** that, on April 27, 2021, the Debtor filed the *Second Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 212] (the “Second Amended Plan”).

**PLEASE TAKE FURTHER NOTICE** that, attached hereto as Exhibit 1, is the *Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (the “Third Amended Plan”).

**PLEASE TAKE FURTHER NOTICE** that, attached hereto as Exhibit 2, is a redline of the Third Amended Plan reflecting changes from the Second Amended Plan.

**PLEASE TAKE FURTHER NOTICE** that the Debtor reserves the right to alter, amend or modify the Third Amended Plan, *provided that* the Debtor will file a revised version of the Third Amended Plan if such document is altered, amended, or modified in any material respect.

**PLEASE TAKE FURTHER NOTICE** that the Third Amended Plan has not yet been approved by the Court.

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<sup>1</sup> The last four digits of its federal tax identification number of the Debtor are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

Dated: May 23, 2021  
New York, New York

**BAKER BOTTS L.P.**

By: /s/ Chris Newcomb  
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***Counsel to the Debtor and Debtor in Possession***

**Certificate of Service**

I certify that on May 23, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb